



USDA EGG MARKET NEWS REPORT

ISSN 1520-6122

FRIDAY
AUGUST 20, 2004
VOL. 51 NO. 67

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL EGG MARKET AT-A-GLANCE



Prices unchanged. The market tone cautiously steady to instances weak entering the weekend. Demand slow to moderate, occasionally fairly good where scattered promotions were a factor. Supplies adequate to available for current trade requirements. Breaking stock offerings fully sufficient for the light and unaggressive demand. Spent hens adequate to fully adequate for the mostly fair to moderate demand. Processing schedules noted as normal for next week.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL EGG Prices to producers in Iowa-Minnesota-Wisconsin 1 cent lower for large. Other reported prices unchanged but trending lower. Trade sentiment barely steady to at times weak. Retail demand slow to moderate. Loose egg demand moderate. Floor stocks fully adequate to available.

	IA-MN-WI Prices paid to producers.		Range	Mostly
EXTRA LARGE	44-53	48-50		
LARGE	44-52	46-49	24-31	26
MEDIUM	27-33	30-32	10-14	12
			3-5	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,Western NY, and Western PA

NORTHEAST REGIONAL EGG Prices unchanged, however asking prices for next week's deliveries trending slightly lower on the larger sizes and unchanged on medium eggs. The market tone ranged cautiously steady to barely steady entering the weekend. Demand into all channels light to fair, slightly better where features were a factor. Large 18 pack eggs on special for 99 cents per dozen. Supplies were fully adequate to available for immediate trade needs. Breaking stock offerings fully adequate for the light and unaggressive demand. Breaking schedules reported as at least normal. Spent hens adequate to fully adequate for the mostly fair to moderate demand. Processing schedules noted as normal for the upcoming week.

	RANGE	MOSTLY
EXTRA LARGE	51-65	54-58
LARGE	47-61	52-56
MEDIUM	27-40	32-34

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

SOUTH CENTRAL REGIONAL EGG Prices unchanged but trending lower. Trade sentiment cautiously steady to barely steady. Retail demand mostly moderate to at times fairly good. Distributive movement usually moderate. Supplies adequate to mostly fully adequate with the lighter weight eggs in the tightest position.

	RANGE	MOSTLY
EXTRA LARGE	51.5-60	53-56
LARGE	50.5-59	52-55
MEDIUM	30.5-39	32-35

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

SOUTHEAST REGIONAL EGG Prices unchanged. Asking prices for next week's deliveries trending lower on the larger sizes and unchanged on mediums. The market tone cautiously steady to barely steady entering the weekend. Demand light to moderate, slightly better where promotions were active at retail centers. Supplies adequate to available for current trade needs. Breaking stock demand light and unaggressive for fully sufficient offerings. Breaking schedules reported as at least normal. Light type fowl adequate to fully adequate for the mostly fair to moderate demand. Processing schedules noted as normal for the upcoming week.

	RANGE	MOSTLY
EXTRA LARGE	51.5-72	53-56
LARGE	50-68	51-54
MEDIUM	29.5-41	30-34

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK EGGS Prices were unchanged. The market tone was cautiously steady to barely steady entering the weekend. Retail and distributive demand was mostly light to moderate. Supplies were fully adequate for current trade needs.

	RANGE
EXTRA LARGE	58-62
LARGE	56-60
MEDIUM	39-43

CHICAGO AND MIDWEST EGGS Prices were unchanged. The market tone was barely steady. Retail and food service demand was light to moderate. Supplies adequate to available.

	RANGE	MOSTLY
EXTRA LARGE	50-58	52-54
LARGE	49-57	50-53
MEDIUM	34-41	35-37

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WESTERN REGION EGG Prices unchanged. The market tone was weak on the large sizes with asking prices for next week 3 cents lower on jumbo, extra large, and large; medium were steady with asking prices unchanged. Retailer demand moderate. Offerings ample.

CALIFORNIA EGGS Prices unchanged. The market tone was weak on the large sizes with asking prices for next week 3 cents lower on jumbo, extra large, and large. Medium and small were steady with asking prices unchanged. Retailer demand mainly moderate. Offerings ample. Small benchmark price 46. Ads in Southern California: major - large dozen buy 1 get 1 free; smaller outlets- extra large dozen 99, large 20 pack 2 for \$3, medium 5 dozen 249.

CALIFORNIA California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	101
EXTRA LARGE	91
LARGE	83
MEDIUM	66

SOUTHERN CALIFORNIA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	74-90
EXTRA LARGE	72-79
LARGE	70-73
MEDIUM	53-56

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	269-347
EXTRA LARGE	219-309
LARGE	199-239
MEDIUM	199-205

CENTRAL REGION BREAKING STOCK Breaking stock prices were unchanged with checks and undergrades 1 cent lower. Demand remains light with offerings mostly fully adequate while current floor stocks are reported as building. Trade sentiment barely steady to weak.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	29-32	
CHECKS & UNDERGRADES	17-23	17-19
AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI		

EASTERN REGION BREAKING STOCK Mostly prices were slightly lower on nest run breaking stock, but unchanged on checks and undergrades when compared to early week trading. Trade sentiment was barely steady. Supplies were fully adequate for the light and unaggressive demand. Processing schedules were at least normal. Cases broken under federal inspection in the Eastern region for the week ending 14 Aug. 2004 were 1% more than the previous week, and 4% more than a year ago.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	29-34	31-32
CHECKS & UNDERGRADES	16-23	18-22
EASTERN REGION AREA:		
AL,CT,DE,FL,GA,KY,ME,MD,MA,MS,NH,NJ,NY,NC,PA,RI,SC,TN,VT,VA,WW		

EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 14-AUG-04
(LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED
CW	1,314,100	30,731	12,551	6,483	2,681	4,362
PW	1,296,088	30,676	12,282	6,334	2,508	4,581
LY	1,236,425	29,700	11,385	6,283	2,439	4,285
% CHG PW	1	0	2	2	7	-5
% CHG LY	6	3	10	3	10	2
2004	39,142,897	929,058	375,514	204,917	88,782	134,211
2003	36,829,952	897,058	336,266	184,357	74,749	133,429
% CHG YTD	6	4	12	11	19	1
	CURRENT		PREVIOUS		LAST	
AVERAGE YIELD PER CASE -	WEEK		WEEK		YEAR	
(INEDIBLE INCLUDED)	41.19		41.57		41.78	
(INEDIBLE EXCLUDED)	37.87		38.03		38.31	

NATIONAL LIQUID Pasteurized salt yolk reported from 45 to 48 cents fob with pasteurized whites reported at 48 cents fob. Trade sentiment remained weak for whole egg and whites with yolk mostly steady. Offerings were adequate for all products with whole egg absorbed mainly through previous agreements. Demand was fairly good to good for all liquid products. Breaking stock prices ranged unchanged to lower when compared to last week's reported prices. Prices paid cents per lb., FOB Plant to 10:00 AM non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	CHANGE FROM LAST WEEK
WHOLE	8	31.5-35	33.44	-4.44
WHITES	23	37.5-43.5	39.93	-4.05
YOLKS	5	47-49	48.20	1.14

EASTERN REGION FROZEN Majority prices were unchanged on whites, unchanged to lower on salt yolks, but lower on sugar yolks and whole eggs when compared to the previous week's trading. The undertone was unsettled, with traders barely steady and watching further market developments. Supplies were fully sufficient for full trade needs. Demand was light to moderate, mostly light with buyers purchasing on an as needed basis. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending 14-August-2004 were 1% more than the previous week, and 1% more than a year ago.

Wholesale selling prices (cents per lb. in 30 lb containers)

	TRUCKLOTS RANGE	(MIN. 25 CONT.) MOSTLY	LTL RANGE
WHOLE	42-49	42-46	49-56
BLENDS (/)	TFEWR		62-80
WHITES	52-60	54-57	57-68
SUGARED YOLKS (MIN 43% SOLIDS)	54-59	56-58	62-67
SALTED YOLKS (MIN 43% SOLIDS)	52-57	54-57	59-66
(/)- Whole plus yolk plus sweetener, generally 20-32% egg solids.\			

CENTRAL REGION FROZEN Frozen whole egg and whites ranged lower with sugared yolk unchanged to 1 cent lower. Frozen salted yolk ranged unchanged. Trade sentiment continued weak for whole egg and whites and was reported as cautiously steady to barely steady for sugared and salted yolk. Most traders felt that yolk product prices would decline if breaking stock and whole prices continued to fall. Demand was light and selective with offerings fully adequate for all products. Breaking stock prices were unchanged to lower when compared to last week's reported prices.

Wholesale selling prices (cents per lb. in 30 lb. containers)

TRUCKLOTS	RANGE	MOSTLY
WHOLE	42-47	42-44
WHITES	52-57	55
SUGARED YOLKS (MIN 43% SOLIDS)	57-59	
SALTED YOLKS (MIN 43% SOLIDS)	54-57	54-56

SOUTHERN CALIFORNIA FROZEN Prices 3 cents lower on whole and whites, 2 cents lower on yolks. Southern California breaking activity for the week ending 8/14 was 17 percent more than the previous week. Frozen demand light and freezer stocks ample.

Wholesale selling prices, f.o.b. shipping point (cents per lb. in 30 lb. containers)

	RANGE
WHOLE	48-51
WHITES	57-60
SUGARED YOLKS (MIN 43% SOLIDS)	62-65
SALTED YOLKS (MIN 43% SOLIDS)	60-63

NATIONAL DRIED EGG Majority prices were unchanged on yolks, unchanged to lower on whole and blends, but still lower on albumen when compared to a week earlier. Demand and trading was light with buyers cautiously watching further market developments. Supplies were fully sufficient for trade needs. Trade sentiment was about steady on yolks, barely steady on whole, and barely steady to weak on albumen. Dried eggs processed under federal inspection for the week ending 14-Aug.-2004 were 7% more than the previous week, and 10% more than last year. The total year to date dried eggs produced were 19% more than a year ago.

Wholesale selling prices, dollars per lb., in containers, trucklot & less-than-trucklot volumes.

WHOLE	1.78-2.10	MOSTLY 1.85-1.95
YOLKS	1.34-1.60	MOSTLY 1.40-1.50
ALBUMEN, SPRAY, DRIED	3.98-4.80	MOSTLY 4.10-4.25
BLENDS (WHOLE PLUS SWEETENER)	1.50-1.80	MOSTLY 1.55-1.60

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR AUGUST 13, 2004-AUGUST 19, 2004

CURRENT LOADS 69.25								FUTURE LOADS 69.75								TOTAL LOADS 139.00							
SE				NE				MW				SC				NW				SW			
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS								
GNR W 1	30.40	33.29	31.50	32.17	—	—	17.00	GNR W 1	—	33.50	—	—	—	—	1.00								
GNR W 2	31.00	32.00	—	—	—	—	1.00	GL W J	—	—	—	—	—	57.38	5.00								
GL W J	—	—	52.50	54.75	47.00	—	9.00	GL W XL	36.80	43.03	—	51.00	—	47.79	21.00								
GL W XL	—	41.64	40.44	42.00	37.60	—	52.00	GL W LG	38.93	43.24	—	50.00	—	44.59	19.75								
GL W LG	—	43.09	33.50	34.67	33.27	—	23.25	GL W MD	24.50	—	23.25	—	—	28.62	7.75								
GL W MD	26.00	25.00	23.26	25.29	23.00	25.00	11.00	GL BR J	—	—	—	—	—	64.50	.25								
GL W SM	—	—	22.08	25.92	—	—	3.00	NRBS - 48	—	29.00	—	—	—	—	5.00								
GL BR J	—	—	—	—	—	—	.25	NRBS - 39	20.00	19.00	—	—	—	—	2.00								
NRBS - 48	30.00	31.00	—	32.00	32.67	32.56	33.75																
NRBS - 45	—	—	—	28.14	25.00	29.75	10.50																
NRBS - 42	—	22.50	—	—	19.50	—	2.00																
NRBS - 39	—	—	—	—	15.00	—	1.00																

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL
WITHIN THE NEXT 10 DAYS

(INCLUDES HANDLING, FREIGHT AND ANY OTHER
CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HEN Prices were generally unchanged when compared to last week. Demand was mostly fair to moderate with offerings of spent hens adequate to fully adequate for current needs. Processing schedules were normal. Opinions on removal cost were generally steady. **RANGE MAJORITY**
REMOVAL COST 5-12 9-10

SOUTH CENTRAL LIGHT LIVE HEN Price levels were too few to report. Demand was light for adequate supplies of leghorn fowl. Schedules were normal. Finished sales were fair. Costs of disposal were expected to remain steady. **RANGE MAJORITY**
REMOVAL COST TOO FEW TO REPORT

NORTH CENTRAL LIGHT LIVE HEN Prices ranged unchanged to slightly higher. Demand was fairly good to good with offerings adequate and slightly more available than last week. Trade sentiment steady. **RANGE MAJORITY**
REMOVAL COST 5-10 5-8

WEST COAST LIGHT LIVE HEN Plants worked moderate schedules. Offerings adequate.

SHELL EGGS-COMBINED REGIONAL

AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	56.00	54.00	33.00
SOUTHEAST	54.50	52.50	32.00
MIDWEST	49.00	47.50	31.00
SOUTH CENTRAL	54.50	53.50	33.50
COMBINED REGIONAL	53.50	51.93	32.42

Computed from simple weekly averages weighted by regional area populations.

NATIONAL CANNER FOWL MARKET Trading was too few to report sales on heavy canners; light canners were unchanged when compared to a week earlier. Demand was mostly moderate for lights; fair to instances good on heavy canners with most dressed product being used internally. Offerings were well cleared and ranged about adequate to adequate. Processing schedules were normal to instances heavy. Trade sentiment was at least steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
26-32 MAJORITY 27-28	TOO FEW SALES TO REPORT
CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED	
LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
27-34 MAJORITY 30-31.5	TOO FEW SALES TO REPORT

LIVE POULTRY SLTRD UNDER INSPECTION W/E 14-Aug-04
(PRELIMINARY)

U.S. FOWL SLAUGHTERED DOMESTICALLY

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
Head	1,445	1,498	2,943
Last Week	1,324	1,407	2,731
Same week yr ago	1,225	1,483	2,708
To-date/2004	43,274	42,254	85,528
To-date/2003	49,509	44,433	93,942

U.S. FOWL SLAUGHTERED IN CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
Head	221	0	221
Last Week	192	0	192
Same week yr ago	127	0	127
To-date/2004	7,685	91	7,776
To-date/2003	8,127	111	8,238

SOURCE: AGRICULTURE CANADA, PLTRY DEVELOPMENT DIV.

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
Head	1,666	1,498	3,164
Last Week	1,516	1,407	2,923
Same week yr ago	1,352	1,483	2,835
To-date/2004	50,959	42,345	93,304
To-date/2003	57,636	44,544	102,180

Inspected Egg Products-U.S. & Canada Export/Import Trade**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending August 07, 2004		Year-To-Date		
TYPE	2004	2003 1/	2004 2/	2003
Liquid	463	407	8,545	9,808
Frozen	0	0	11	96
Dried	0	0	434	334
Total	463	407	8,990	10,238

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending August 07, 2004		Year-To-Date		
TYPE	2004	2003 1/	2004 2/	2003
Liquid	281	131	4,414	3,406
Frozen	8	89	1,084	1,765
Dried	0	0	1,724	821
Total	289	220	7,222	5,992

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending August 07, 2004		Year-To-Date		
TYPE	2004	2003 1/	2004 2/	2003
Jumbo	17	0	289	273
Extra Large	810	150	59,520	14,197
Large	2,190	2,542	135,624	63,236
Medium	3,350	1,764	62,776	36,717
Ungraded	1,440	7,520	179,016	65,026
Misc	0	0	15,504	3,432
Total	7,807	11,976	452,729	182,881

1/ Comparable Week, to-date figures may not total due to rounding.

2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA/AMS Poultry Programs, Market News Branch.

NEW ENGLAND WEEKLY SHELL EGG REPORT

Aug 17, 2004

PRICES PAID PER DOZEN GRADE A BROWN EGGS IN CARTONS DELIVERED STORE DOOR.

	EXTRA LARGE	LARGE	MEDIUM	SMALL
MAINE	104	100	63	49
MOSTLY	-	-	-	-
NEW HAMPSHIRE	99-103	95-99	58-62	32-36
MOSTLY	101-102	97-98	60-61	34-35
RHODE ISLAND	103-107	99-103	62-66	48-52
MOSTLY	103	99	62	48
VERMONT	107-109	103-105	66-69	-
MOSTLY	107	103	66	-

MONTHLY COLD STORAGE REPORT

(In Units of 1,000)

	30-Jun 2003	30-Jun 2004	31-Jul 2003	31-Jul 2004
FROZEN EGGS:				
Whites	2,659	2,755	2,684	2,567
Yolks	897	1,104	1,155	1,388
Whole & Mixed	10,725	10,798	11,104	9,493
Unclassified	3,670	3,599	3,627	3,278
Total Frozen Eggs	17,951	18,256	18,570	16,726

MOVEMENT OF EGGS INTO RETAIL CHANNELS

W/E 14-Aug-2004

Selected	CW	LW	PERCENT CHANGE	
Consuming Centers	(Thousands)		LW	LY
Atlanta	26.5	25.5	4	15
Boston	3.3	3.5	-6	0
Chicago	60.9	58.4	4	-2
Detroit	27.7	23.8	16	15
Kansas City	4.6	4.0	15	18
Los Angeles	93.2	88.4	5	16
New Orleans	7.3	8.2	-11	-37
New York	26.9	27.6	-3	-14
St. Louis	14.9	22.6	-34	-9
San Francisco	20.9	19.4	8	0
Total	286.2	281.4	2	3
4 Week Moving Avg.	286.2			

COMMERCIAL EGG MOVEMENT

(Receipts From Producers)

W/E 14-Aug-04

REGIONS	CASES (Thousands)	PERCENT CHANGE FROM	
		LW	LY
North Atlantic	224.8	-2	7
East North Central	566.2	-1	1
West North Central	285.5	6	-3
South Atlantic	209.5	-3	1
South Central	65.9	-6	9
West	190.2	2	3
Total	1542.1	0	2

Matched Plants reporting

Previous week 85

Last year 85

Areas Covered:

North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MC,DE)

East North Central (WI,IL,MI,OH,IN)

West North Central (IA,MN,MO,KS,SD)

South Atlantic (SC,NC,VA,GA,FL,KY)

South Central (TN,AL,AR,MS,OK)

West (CA,CO,WA,OR,UT)

COLD STORAGE HOLDINGS - Selected Centers

(INCL GOVT STOCKS) (IN THOUSANDS)

		Frozen Eggs/LBS	Turkeys/LBS	Processed other Poultry/LBS
AM	08/16/04	3,289	193,779	57,882
AM	08/01/04	3,334	197,542	54,909
CHG		-45	-3,763	2,973
PCT CHG		-1%	-2%	5%

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